



Announcement Summary

Entity name

AUSTRALIAN SILICA QUARTZ GROUP LTD

Announcement Type

New announcement

Date of this announcement

Wednesday July 01, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ASQ	ORDINARY FULLY PAID	100,000,000	01/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN SILICA QUARTZ GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

72119699982

1.3 ASX issuer code

ASQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

21-Apr-2026 10:44

Announcement Title

New - Proposed issue of securities - ASQ

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ASQ : ORDINARY FULLY PAID

Issue date

1/7/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

100,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to purchase Australian Kaolin Pty Ltd as per recent ASX announcements and Notice of EGM following shareholder approval

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted

90,683,754 of the new shares issued to the Major AKL Shareholders are subject to a Voluntary Escrow period of the earlier of: a) 24 months from the date of the issue ; b) the signing of a binding kaolin offtake agreement providing for the sale of not less than 50,000 tonnes of kaolin; c) a takeover bid, or Change of Control; or d) any transaction entered into by the Entity involving a sale, assignment of not less than 50% of the Entity's beneficial interest in the White Swan Project.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ASQ : ORDINARY FULLY PAID	414,610,377

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASQAB : OPTION EXPIRING 29-APR-2028 EX \$0.04	2,000,000
ASQAP : PERFORMANCE SHARES	1,500,000
ASQAA : PERFORMANCE RIGHTS	7,666,670