



2 October 2020

Company Announcements
Australian Securities Exchange Level 40
Central Park
152 - 158 St Georges Terrace
Perth WA 6000

By Electronic Lodgement

CLEANSING NOTICE

Dear Sir/Madam

Further to the ASX announcement on 25 September 2020, Australian Silica Quartz Group Limited (ASX: ASQ) has issued 28,571,428 fully paid ordinary shares at an offer price of \$0.07 per share (the **Placement**). The Placement was undertaken pursuant to ASX Listing Rule 7.1.

ASQ has issued these shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

With reference to the shares issued, in accordance with section 708A(6) of the Corporations Act, the Company gives notice under paragraph 708A(5)(e) that:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b) the Company has complied with section 674 of the Corporations Act; and
 - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

As announced on 25 September 2020, the Company intends to undertake share purchase plan without disclosure to investors under Part 6.2D of the Corporations Act. With regards to the share purchase plan, notice is also given in accordance with paragraph 7(f) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

For and on behalf of the Board

Sam Middlemas
Chief Executive Officer and Company Secretary